

Annexure - 1

List of Secured Financial Creditors belonging to any class of creditors

| (Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) | | | | | | | | | | | | | | |
|--|---|---------------------------|----------------------|---------------------------|------------------------------------|---|--|------------------------|--------------------------|-----------------------------|--|-------------------------------------|------------------------------|--|
| S.No. | Name of Claimant | Details of Claim Received | | Details of Claim Admitted | | | | | | (Amount in Rs) | | | | |
| | | Date of receipt | Amount Claimed | Amount of Claim Admitted | Nature of Claim | Amount covered by security interest | Amount covered by Guarantee | Whether related party? | % of voting share in CoC | Amount of Contingent Claims | Amount of any Mutual dues, that may be set-off | Amount of Claims under Verification | Amount of Claim Not Admitted | Remark |
| 1 | Indian Bank (Pursuant to lending in Corporate Debtor) | 01/11/2023 | 2,961,153,130 | 2,917,153,130 | Secured qua the project under CIRP | Primary Security- a) Exclusive equitable mortgaged of project land admeasuring 13.05 acres and construction thereon exclusively. b) Exclusive charges on all the movable project assets. c) Assignment of Escrow over project receivebles. | Name of Personal Guarantors- a) Sh. Sushil Ansal s/o Late Sh. C.L Ansal R/o 26, Firozshah Road, New Delhi b) Sh. Pranav Ansal s/o Sh. Sushil Ansal R/o 26, Firozshah Road, New Delhi | No | 57.80% | | | 1,500,000 | 42,500,000 | Bank has reduced the claim amount thus the reduction has not been admitted |
| 2 | Indian Bank (Pursuant to Corporate Guarantee for Ansal Hitech Township Limited) | 01/11/2023 | 986,950,343 | - | - | - | - | - | - | | | 986,950,343 | - | The RP is in the process of verification of claim, seeking legal opinion and status of claimant whether secured or unsecured qua the project under CIRP. |
| 3 | Indian Bank (Pursuant to Corporate Guarantee for Ansal API Infrastructure Limited) | 01/11/2023 | 641,505,686 | - | - | - | - | - | - | | | 641,505,686 | - | The RP is in the process of verification of claim, seeking legal opinion and status of claimant whether secured or unsecured qua the project under CIRP. |
| 4 | Canara Bank (Pursuant to Corporate Guarantee for Ansal API Infrastructure Limited) | 03/11/2023 | 1,163,060,697 | - | - | - | - | - | - | | | 1,163,060,697 | - | The RP is in the process of verification of claim, seeking legal opinion and status of claimant whether secured or unsecured qua the project under CIRP. |
| 5 | Indian Overseas Bank (Pursuant to Corporate Guarantee for Ansal API Infrastructure Limited) | 02/11/2023 | 525,605,312 | - | - | - | - | - | - | | | 525,605,312 | - | The RP is in the process of verification of claim, seeking legal opinion and status of claimant whether secured or unsecured qua the project under CIRP. |
| Total | | | 6,278,275,168 | 2,917,153,130 | - | - | - | - | 57.80% | - | - | 3,318,622,038 | 42,500,000 | |